



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Atty **Kruthers, Heather H. (for Public Guardian – Conservator/Petitioner)**

(1) Second Account Current and Report of Conservator and (2) Petition for Allowance of Compensation to Conservator and Attorney (Prob. C. 2620, 2623, 2942)

Age: 81		<b>NEEDS/PROBLEMS/COMMENTS:</b>  <p style="text-align: center;"><b><u>OFF CALENDAR</u></b>  <b>Second Acct. settled and approved on 12/03/12</b></p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 12/18/12
		Updates:
		Recommendation:
		File 1 - Poff

Atty Roberts, David A. (for Joan St. Louis – Petitioner)

Atty Boyett, Deborah K. (Court-appointed for Conservatee)

**Petition for Appointment of Successor Probate Conservator of the Person and Estate (Prob. C. 1820, 1821, 2680-2682)**

<b>Age: 87</b>		<b>TEMPORARY EXPIRES 1-9-13</b>	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<p><b>JOAN ST. LOUIS</b>, close friend, is Petitioner and requests appointment as Successor Conservator of the Person with medical consent and dementia medication and placement powers, and as Successor Conservator of the Estate without bond (money in blocked account).</p>	<p><u>Note:</u> According to previously filed documents, the purpose of the conservatorship of the estate was so that Mr. St. Louis could file Mrs. Bingham's tax returns. The bulk of the assets are held in trust. It was later determined that approx. \$324,000.00 was held outside of trust, and that amount has been blocked pursuant to receipt filed 5-22-12.</p>
		<p><b>DAVID J. ST. LOUIS</b> was appointed Conservator of the Person on 11-22-11 with medical consent powers and dementia medication and placement powers, and was appointed Conservator of the Estate on 4-24-12 without bond, funds to be blocked.</p>	<p><u>Note:</u> Court Investigator advised rights on 11-13-12.</p>
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		<p>1. Petitioner requests appointment without bond because funds are blocked; however, Petitioner also states that she intends to request release of some of the blocked funds. Need clarification: Is Petitioner requesting such release at this time? If so, how much? The Court may require bond, including cost of recovery, and the Court may require clarification with reference to the trust.</p> <p><u>Note:</u> The Court will set status hearings as follows:</p> <ul style="list-style-type: none"> <li>Friday 4-5-13 for the filing of the Inventory and Appraisal</li> <li>Friday 4-4-14 for the filing of the first account.</li> </ul>
<input checked="" type="checkbox"/>	<b>Verified</b>		
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	W	
<input type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input checked="" type="checkbox"/>	<b>Pers.Serv.</b>	W	
<input checked="" type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>		
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input checked="" type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b>	X	
		<p>Petitioner states she is the wife of former Conservator <b>DAVID J. ST. LOUIS</b>, who passed away recently. Petitioner states she shared the same close relationship with the Bingham family for many years that Mr. St. Louis shared, and has knowledge of all of the assets and financial information. The Conservatee's condition remains the same. This petition is due to the death of the Conservator.</p> <p>Nomination of Petitioner as Successor Conservator is signed by Attorney Deborah Boyett for the Conservatee Wanda Bingham.</p>	
		<p><b>Estimated Value of Estate:</b>          Personal property: \$329,000.00          Annual income: Unknown</p>	
<input type="checkbox"/>	<b>Aff. Posting</b>		<b>Reviewed by:</b> skc
<input type="checkbox"/>	<b>Status Rpt</b>		<b>Reviewed on:</b> 12-19-12
<input type="checkbox"/>	<b>UCCJEA</b>		<b>Updates:</b>
<input type="checkbox"/>	<b>Citation</b>		<b>Recommendation:</b>
<input type="checkbox"/>	<b>FTB Notice</b>		<b>File 2 - Bingham</b>

**(1) First and Final Account and Report of Conservator and (2) Petition for Order Approving, Allowing and Settling Account and Report of Conservator and (3) Petition for Order Allowing Payment of Costs and Order Terminating Conservator**

<b>Age:</b>		<b>PATRICIA A. GAZDA</b> , Sister and Conservator, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>DOD:</b>			
	<b>Aff.Sub.Wit.</b>	Account period: 1-1-12 through Sept. 2012	<p><b>Note:</b> On 9-6-12, the Court approved the establishment of a Special Needs Trust for the Conservatee with Inland Counties Regional Center, Inc., as Trustee.</p> <p>1. Petitioner states the Beginning Property on Hand was \$0.00; however, I&amp;A filed 7-31-12 indicates Beginning POH was \$98,846.00.</p> <p>2. The title of the filing indicates that this is a petition to terminate the conservatorship; however, termination is not in the prayer or the order. Need clarification.</p> <p><b>Additional Note:</b> Although a receipt was filed in this case for the deposit to the special needs trust, no I&amp;A has yet been filed in 12CEPR00826.</p>
✓	<b>Verified</b>	Accounting: \$98,965.57	
	<b>Inventory</b>	Beginning POH: \$0.00	
	<b>PTC</b>	Ending POH: \$2,111.00	
	<b>Not.Cred.</b>	Conservator: Not requested	
✓	<b>Notice of Hrg</b>	Attorney: Not requested	
✓	<b>Aff.Mail</b>	Costs: \$2,111.00 (filing, investigation, certified letters)	
	<b>Aff.Pub.</b>		
	<b>Sp.Ntc.</b>		
	<b>Pers.Serv.</b>	<b>Petitioner requests:</b>	
	<b>Conf. Screen</b>	1. Notice of hearing of this account, report, and petition be given as required by law;	
	<b>Letters</b>	2. An order approving, allowing and settling the attached account and report;	
	<b>Duties/Supp</b>	3. The Court authorize reimbursement of costs advanced by Attorney Flanigan;	
	<b>Objections</b>	4. The Court grant such other relief as it considers just and proper.	
	<b>Video Receipt</b>	<b>Attorney Flanigan also filed a declaration containing a receipt from the master trust for funds in the amount of \$96,854.57 deposited in connection with the Special Needs Trust which has been assigned Case No. 12CEPR00826.</b>	
	<b>CI Report</b>		
✓	<b>2620(c)</b>		
✓	<b>Order</b>		
	<b>Aff. Posting</b>		
	<b>Status Rpt</b>		<b>Reviewed by:</b> skc
	<b>UCCJEA</b>		<b>Reviewed on:</b> 12-20-12
	<b>Citation</b>		<b>Updates:</b>
	<b>FTB Notice</b>		<b>Recommendation:</b>
			<b>File 3 – Allen</b>

<b>DOD: 04/15/2012</b>		<b>DAWNETTE MYERS</b> , spouse is petitioner and request appointment as Administrator without bond.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
<b>Cont. from</b>		All heirs waive bond.	1. Item 5B of the petition is incomplete regarding stepchild or foster child.  <b>Note: If the petition is granted status hearings will be set as follows:</b> <ul style="list-style-type: none"> <li>• <b>Friday, 06/07/2013 at 9:00a.m. in Dept. 303</b> for the filing of the inventory and appraisal <u>and</u></li> <li>• <b>Friday, 03/07/2014 at 9:00a.m. in Dept. 303</b> for the filing of the first account and final distribution.</li> </ul> Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>	Full IAEA – o.k.	
<input type="checkbox"/>	<b>Inventory</b>		
<input type="checkbox"/>	<b>PTC</b>		
<input type="checkbox"/>	<b>Not.Cred.</b>	Decedent died intestate.	
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	Residence: Fresno Publication: The Business Journal	
<input checked="" type="checkbox"/>	<b>Aff.Pub.</b>		
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>	<b>Estimated value of the Estate:</b> Real Property - \$230,000.00	
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input checked="" type="checkbox"/>	<b>Letters</b>	Probate Referee – Steven Diebert	
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input checked="" type="checkbox"/>	<b>Order</b>		
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by:</b> LV <b>Reviewed on:</b> 12/18/2012 <b>Updates:</b> <b>Recommendation:</b> <b>File 7 - Myers</b>